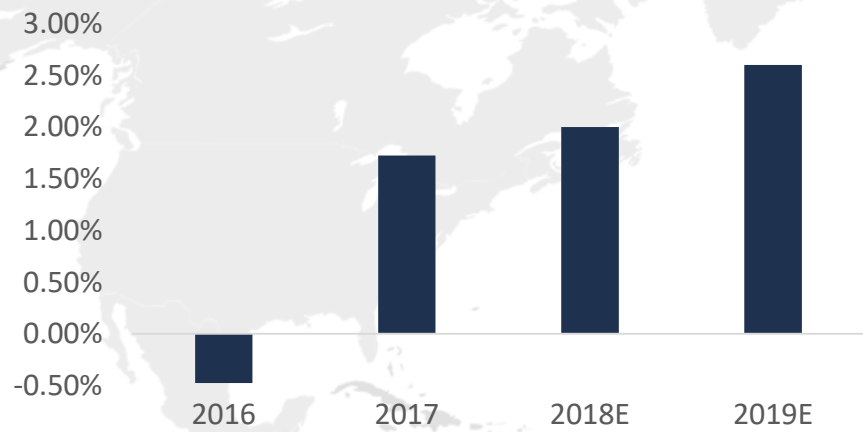


UN GLOBAL COMPACT: AN ANALYSIS OF CORPORATE PROGRESS IN LATIN AMERICA | OVERVIEW

Latin America Economic Growth



All major Latin American economies are expected to grow in 2018 except Venezuela which is in the midst of a recession.

Source: World Bank Latin America GDP Growth Annual %

Key Indicators

Poverty and Hunger

30.7% of the Latin American population or 186 million lived in poverty in 2017

39 mn People in Latin America living with hunger, with 5 mn children permanently malnourished

Source: IPS News

Unemployment

8.4% Unemployment rate in 2017, a jump from 7.9% in 2016

19.5% Youth unemployment rate in 2017, a jump from 18.9% in 2016

Source: ILO

Gender pay-gap

29.8% Lesser pay for women as compared to men in 2017 as compared to 30% in 2016

Source: WEF

Climate Change

1.5-5% Percentage of Latin American GDP loss annually due to climate change by 2050

Source: CAF

Top Regional Actions

Latin America and Caribbean Climate Week 2018 to step up action on climate change, climate finance and low carbon infrastructure

Source: CAF

Equal Pay International Coalition launched in Panama in 2018 to promote labour participation of women and equal pay

Source: ILO

EUROCLIMA+ launched in 2017 and financed by EU to assist Latin American countries implement climate change commitments

Source: EUROCLIMA+

Key Challenges

Global financial shocks and trade tensions

Policy uncertainty

Natural disasters and humanitarian crisis

Social unrest and political instability

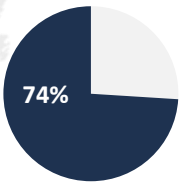
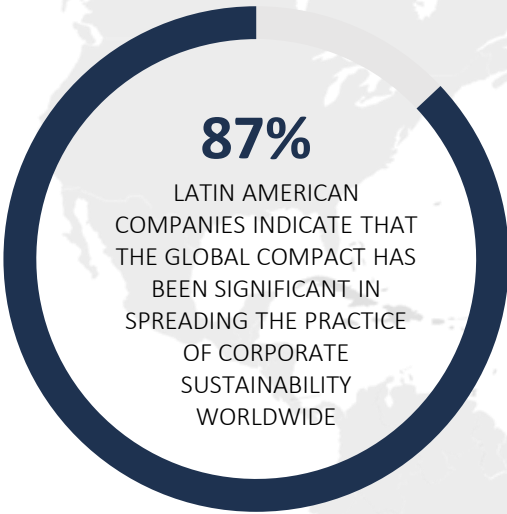
Unemployment and under-employment

Poverty and Malnutrition

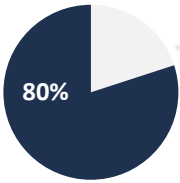
UN GLOBAL COMPACT: AN ANALYSIS OF CORPORATE PROGRESS IN LATIN AMERICA | 2018 KEY FACTS

Source: UN Global Compact Annual Survey 2018 ; UN Global Compact Local Network Survey Data (Synthesis Report)

How Local Networks Help Business Drive Global Goals Implementation on the Ground



Latin American companies find the Local Networks helpful in assisting with the Communication on Progress (COP)



Latin American companies find the Local Networks helpful in building networks with other companies

There are five key ways in which the UN Global Compact is mobilising business to engage systematically over the long term to contribute to the Global Goals in Latin America through its Local Networks:

Organizing Local Awareness-Raising Events

254 multi-stakeholder events on the Global Goals were organised. Which reached 3893 companies in Latin America.

Develop and Disseminate Tools & Resources

Build the capacity of business through sharing know-how and resources to embed the Ten Principles in business models and operations, and foster leadership through aligning strategies with the SDGs. 241 capacity building workshops were held reaching 1992 companies.

Facilitate Public-Private Partnerships and Dialogues

Facilitate engagement with Governments, UN country teams, civil society, academia and other stakeholders around public policy dialogues to contribute to the development of a National SDG Action Plans.

Participation in Public-Private Partnerships

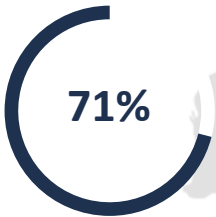
10 Local Networks were involved in Public-Private Partnerships in the region in total these partnerships involved 646 companies. 8 Local Networks are contributing to their government's Voluntary National Review.

Mobilise Financing

Contribute to mobilise private financial resources to advance the Global Goals. 4 Local Networks are engaged with Principles for Responsible Investment.

Global Compact Local Networks in Latin America

- | | | |
|---------------------------|-----------------------------|---------------------------|
| Argentina | Costa Rica | Nicaragua |
| Bolivia | Ecuador | Panama |
| Brazil | El Salvador | Paraguay |
| Chile | Guatemala | Peru |
| Colombia | Mexico | Uruguay |



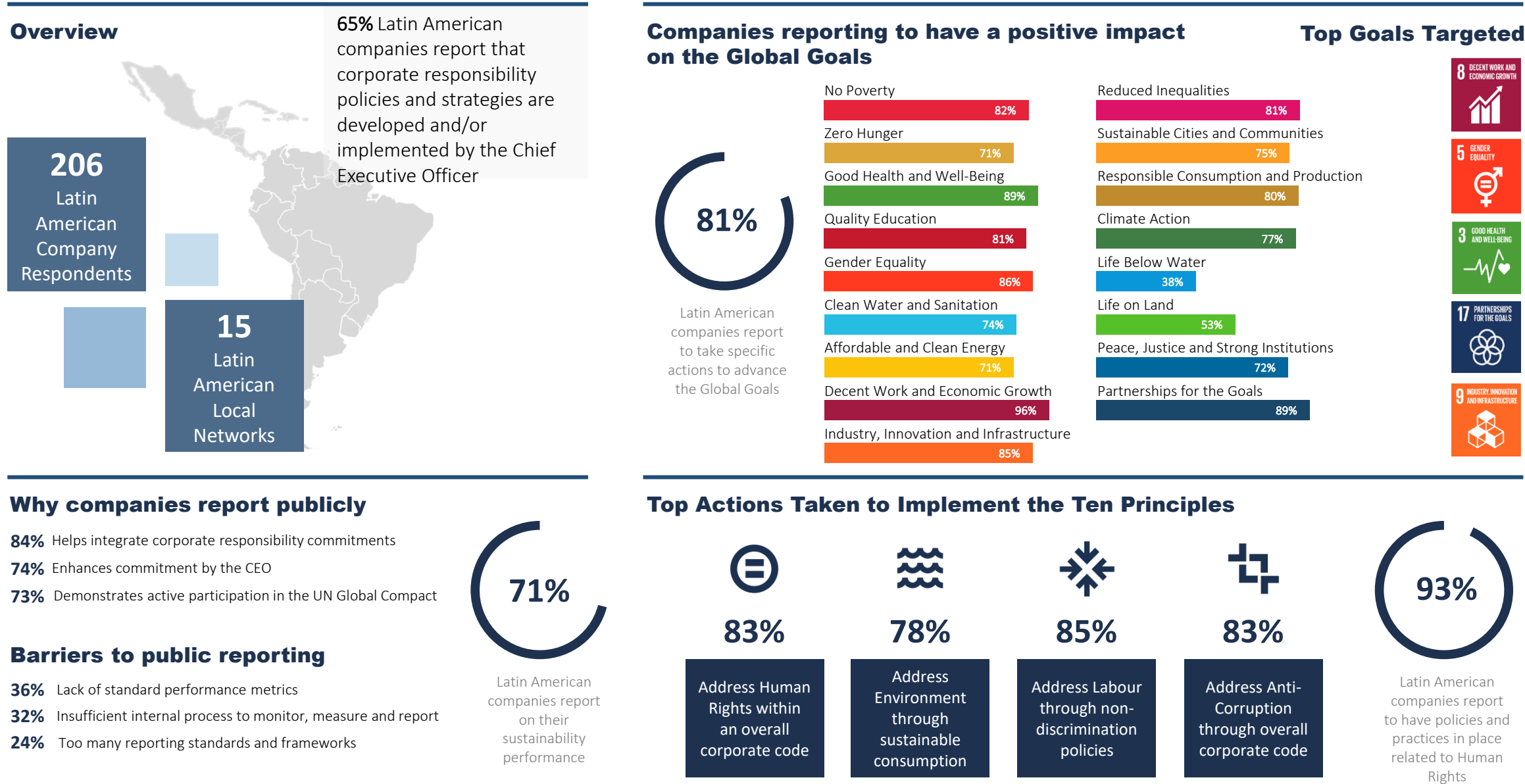
Latin American companies find the Local Networks helpful in receiving assistance with implementation of the Global Compact principles



Latin American Local Networks are prioritizing Human Rights

UN GLOBAL COMPACT: AN ANALYSIS OF CORPORATE PROGRESS IN LATIN AMERICA | 2018 KEY FACTS

Source: UN Global Compact Annual Survey 2018

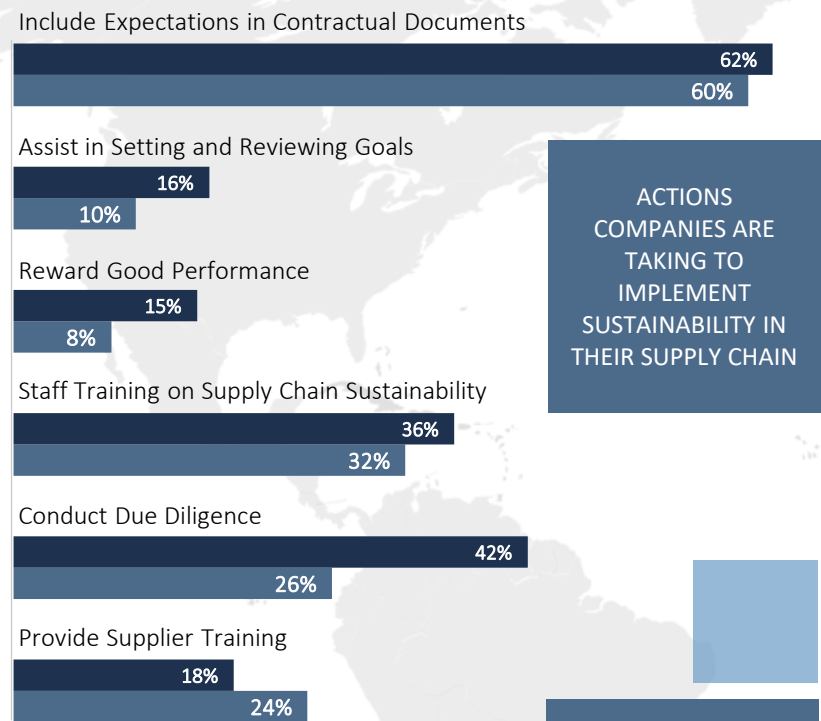


UN GLOBAL COMPACT: AN ANALYSIS OF CORPORATE PROGRESS IN LATIN AMERICA | 2018 KEY FACTS

Source: UN Global Compact Annual Survey 2018

Supply Chain Alignment

Latin America Global



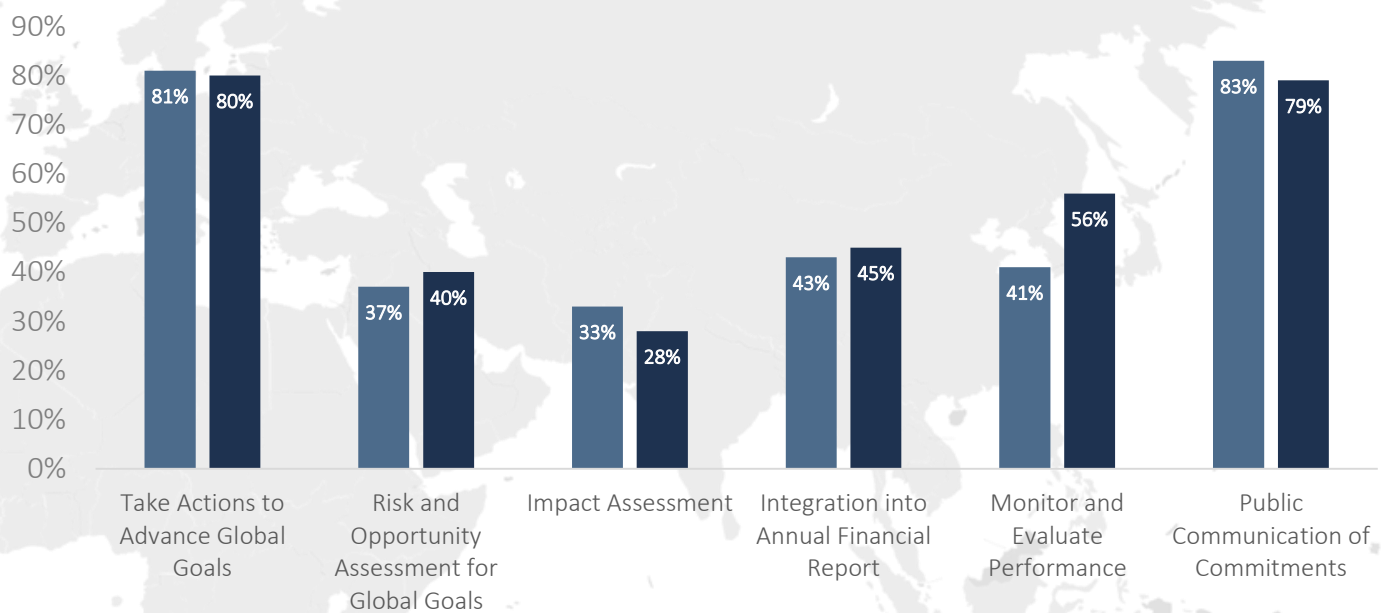
ACTIONS COMPANIES ARE TAKING TO IMPLEMENT SUSTAINABILITY IN THEIR SUPPLY CHAIN

CHALLENGES COMPANIES ARE FACING IN INTEGRATING SUSTAINABILITY IN THEIR SUPPLY CHAIN

- LACK OF KNOWLEDGE – 50%
- NOT A PRIORITY – 29%
- LACK OF CAPACITY – 24%
- CR DATA UNAVAILABLE – 21%
- NO CLEAR LINK TO BUSINESS VALUE – 15%
- LACK OF FINANCIAL RESOURCES – 12%

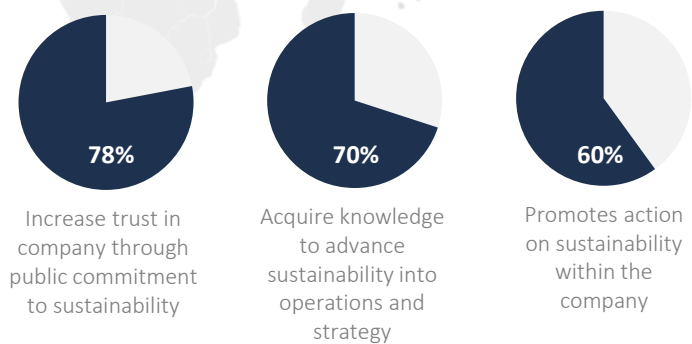
Implementing Sustainability

Latin America Global



Why Join the UN Global Compact?

TOP THREE REASONS LATIN AMERICAN COMPANIES JOIN THE UN GLOBAL COMPACT



Yes No Unsure